



ST MICHAEL'S CREDIT UNION LIMITED

FOR OFFICE USE

JOINT MEMBERSHIP APPLICATION

ACCOUNT AMENDMENT APPLICATION

PLEASE COMPLETE IN BLOCK CAPITALS

TYPE OF A/C	REGULAR	
	SPECIAL	
	3 YEAR	
	5 YEAR	

ACCOUNT NUMBER

OTHER A/C NUMBERS

APPLICANT NO. 1

NAME

ADDRESS

DATE OF BIRTH

PREVIOUS ADDRESS

How long at present address?
YRS.

How long at previous address?
YRS.

TELEPHONE (H) _____ (W) _____ (M) _____

MARITAL STATUS

ACCOM.

HOME OWNER

RENTED TENANT

WITH FAMILY

EMPLOYER NAME

OCCUPATION

YEARS

EMPLOYER ADDRESS

FULL TIME

PART TIME

PERMANENT

TEMPORARY

APPLICANT NO. 2

NAME

ADDRESS

DATE OF BIRTH

PREVIOUS ADDRESS

How long at present address?
YRS.

How long at previous address?
YRS.

TELEPHONE (H) _____ (W) _____ (M) _____

MARITAL STATUS

ACCOM.

HOME OWNER

RENTED TENANT

WITH FAMILY

EMPLOYER NAME

OCCUPATION

YEARS

EMPLOYER ADDRESS

FULL TIME

PART TIME

PERMANENT

TEMPORARY

THE PERSON RESPONSIBLE FOR

(a) Voting in respect of this account is _____

Only one party may have voting rights

(b) Taking out a loan is _____

Only one party may take out a loan

THE PERSON(S) WHO MAY WITHDRAW SAVINGS IS/ARE (PLACE A TICK IN THE RELEVANT BOX)

(a) Either party to withdraw

(b) One party to withdraw

(c) Both parties to be present

Name of party to withdraw only

Signed

(1)

(2)

CONSENT TO DISCLOSURE

We understand that under the Data Protection Acts, 1988 and 2003 (the "DPA"), our consent may be required for the credit union to process personal data which it may have in its possession concerning us (including disclosure to third parties). We note that this personal data may include sensitive personal data within the meaning of the DPA, the processing of which requires our explicit consent. We also understand that under Section 71 of the Credit Union Act, 1997, the credit union, subject to exceptions listed in the Section, shall not disclose or permit to be disclosed, without our consent, any information that concerns an account or transaction of ours with the credit union.

For the purpose of assessing our application for membership, assessing any loan applications which we may make to you and generally for administering and monitoring any accounts we have with the credit union, including any loan accounts we have from time to time with you, we consent:

(i) to you seeking information concerning applications for loans and our credit history from any credit union and from any credit reference bureau or agency operated or arranged by the Irish League of Credit Unions and for that purpose you may disclose any information in any loan application which we may make to you or which you may have concerning us to any such credit union or to any such credit reference bureau or agency; and

(ii) to any credit union or any credit reference bureau or agency operated or arranged by the Irish League of Credit Unions disclosing information to you concerning applications for loans and our credit history with any such credit union or otherwise; and

(iii) to the processing of any information relating to us, either contained in this form or otherwise, for the purpose of assessing applications and administering any accounts we maintain with the credit union.

Please note that you have the right to access personal data held about you by the credit union and to correct any inaccuracies in such data.

Applicant No.1 Signature: Date: Witnessed by:

Applicant No.2 Signature: Date: Witnessed by:

DECLARATION

We, the undersigned, hereby apply for membership of and agree to abide by the rules of the Credit Union, and declare that neither of us is, or have been, a member of any other Credit Union other than those listed as follows:

We accept and understand that the balance in the above numbered account in our names will be refunded to us by the Credit Union, in the event of our membership application being disapproved.

All shares and deposits in the Credit Union will be held jointly by us. On the death of a joint tenant, all his/her interest in the joint tenancy including all accruals, additions thereto and insurances shall become the property of the surviving tenant(s).

The information given by us on this form is true and correct to the best of our knowledge and belief. We understand that any false or misleading information given by us in connection with our application for or our membership with the Credit Union may result in termination of our membership, apart from any other legal sanctions that may apply.

PLEASE DEDUCT DIRT TAX FROM OUR ACCOUNT AT SOURCE

Please Tick

Signed
1.

Signed
2.

APPLICANT NO 1
SIGNATURE

Date: _____

APPLICANT NO 2
SIGNATURE

Date: _____

APPLICANT NO. 1

FOR OFFICE USE ONLY

EVIDENCE OF IDENTIFICATION

Complete one or more of the following:

(Copies attached)

CURRENT VALID PASSPORT

CURRENT VALID DRIVERS LICENCE

CURRENT VALID ID CARD

OTHER*

(WITH PHOTO)

*Specify: _____

PPS No./TIN No. _____

Delete appropriate

EVIDENCE OF ADDRESS IDENTIFICATION

Complete one or more of the following:

(Copies attached)

ORIGINAL RECENT HOUSEHOLD BILL

ORIGINAL BANK/BUILDING SOCIETY STATEMENT

OTHER*

*Specify: _____

APPLICANT NO. 2

EVIDENCE OF IDENTIFICATION

Complete one or more of the following:

(Copies attached)

CURRENT VALID PASSPORT

CURRENT VALID DRIVERS LICENCE

CURRENT VALID ID CARD

OTHER*

(WITH PHOTO)

*Specify: _____

PPS No./TIN No. _____

Delete appropriate

EVIDENCE OF ADDRESS IDENTIFICATION

Complete one or more of the following:

(Copies attached)

ORIGINAL RECENT HOUSEHOLD BILL

ORIGINAL BANK/BUILDING SOCIETY STATEMENT

OTHER*

*Specify: _____

Application taken by: _____

Proposed by: _____

Seconded by: _____

Application approved and details verified
in accordance with the standard rules by: _____

(Membership Committee)

Date: _____